# Juan Lee Gonzales (CONS/P) Case No. 01CEPR00068 Conservator Gonzales, Deborah (Pro Per – Conservator) Probate Status Hearing Re: Removal of Current Conservator

Age: 33	<b>DEBORAH GONZALES,</b> mother, was appointed Conservator of the person,	NEEDS/PROBLEMS/COMMENTS:
	with medical consent powers on	
	04/05/2001.	
Cont. from		
Aff.Sub.Wit.	Please see file for details	
Verified	=	
Inventory	1	
PTC	1	
Not.Cred.	=	
Notice of	╡	
Hrg		
Aff.Mail	1	
Aff.Pub.	1	
Sp.Ntc.	1	
Pers.Serv.	1	
Conf.	1	
Screen		
Letters		
Duties/Supp		
Objections		
Video	1	
Receipt	  -	
CI Report		
9202	1	
Order	4	
Aff. Posting		Reviewed by: LV
Status Rpt	=	Reviewed on: 01/27/2016
UCCJEA Citation	=	Updates:
FTB Notice	4	Recommendation: File 1- Gonzales
FID NOTICE		riie 1- Guitales

1

Attorney

2

Kruthers, Heather H. (for Public Guardian – Conservator)

Sixteenth Account Current and Report of Successor Conservator and Petition for Allowance of Compensation to Successor Conservator and Attorney

			FRESNO COUNTY PUBLIC GUARIDAN,	NEEDS/PROBLEMS/COMMENTS:
			Conservator, is Petitioner.	Note: If granted the Court will set a
			Account period: 8/24/13 – 10/16/15 Accounting: \$322,981.63	Note: If granted, the Court will set a status hearing for the filing of the next account for Monday, Dec. 18, 2017
Co	nt. from 12141	5	Beginning POH: \$224,183.89	2017
	Aff.Sub.Wit.		Ending POH: \$226,946.09 (cash)	
>	Verified			
	Inventory		Conservator: \$627.68	
	PTC		(for 2.58 Deputy hours @ \$96/hr and 5.0 Staff hours @ \$76.hr, per itemized	
	Not.Cred.		statement attached to Declaration filed	
~	Notice of		12/28/15)	
	Hrg		,	
<b>&gt;</b>	Aff.Mail	W	Attorney: \$1,250.00 (Less than local rule)	
	Aff.Pub.		Pand, \$1.275.20 (ald)	
	Sp.Ntc.		Bond: \$1,365.30 (ok)	
	Pers.Serv.		Petitioner prays for an order:	
	Conf.		1. Approving, allowing and settling the	
	Screen		attached account and report;	
	Letters		2. Authorizing the conservator's and	
	Duties/Supp		attorney's fees and commissions;  3. Authorizing payment of the bond	
	Objections		fee; and	
	Video		4. Any other orders the Court considers	
	Receipt		proper.	
<b>*</b>	CI Report			
<b>Y</b>	2620(c)			
<b>&gt;</b>	Order			Bariana dharaha
<u> </u>	Aff. Posting			Reviewed by: skc
	Status Rpt UCCJEA			Reviewed on: 1/27/16
	Citation			Updates:  Recommendation:
	FTB Notice			File 2 - Hernandez
L	LID MOJICE			riie z - nemanaez

#### Emily J. Williams (GUARD/P) Case No. 07CEPR00012 3

Petitioner

Britton, Benny W., JR (Pro Per – Father)
Petition for Termination of Guardianship

Age: 10		<b>BENNY W. BRITTON,</b> father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Age: 10  Cont. from Aff.Sub.Wit.  ✓ Verified Inventory PTC Not.Cred.  ✓ Notice of Hrg ✓ Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt	W/	EMILY JANE WILLIAMS, maternal grandmother, was appointed guardian on 03/05/2007. She was served by mail on 12/14/20015.  Please see petition for details	NEEDS/PROBLEMS/COMMENTS:  1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship for:  • Maia Shanay Williams (mother)  • Paternal Grandparents (Not Listed)  • Maternal Grandfather (Not Listed)
✓ CI Report			
9202			
✓ Order			
Aff. Posting			Reviewed by: LV
Status Rpt			<b>Reviewed on:</b> 01/28/2016
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 3-Williams

# Timothy Worden, Samantha Worden, Jason Worden and Joshua Worden (GUARD/P) Case No. 07CEPR00886

Petitioner Bolin, Jill (pro per – mother)

#### Petition for Termination of Guardianship

Timothy, 13	JILL BOLIN, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Samantha, 11 Jason, 11	<b>ERNESTINE WORDEN</b> , paternal grandmother, was appointed as Guardian of the minors on 07/15/08.	CONTINUED FROM 12/07/15 Minute Order from 12/07/15 states: Examiner notes provided in open
Joshua, 9	Father: <b>DUSTIN WORDEN</b>	court. Parties requesting visitation need to file/properly serve a petition for the Court's consideration on
	Paternal grandfather: BOB WORDEN	02/01/16.
Cont. from 120715  Aff.Sub.Wit.	Maternal grandfather: TIMOTHY BOLIN Maternal grandmother: UNKNOWN	As of 01/27/16, nothing further has been filed and the following notes
✓ Verified Inventory	Petitioner states [see file].	remain:  1. Need Notice of Hearing.
PTC Not.Cred.	Court Investigator Jennifer Young filed a report on 12/02/15.	Need proof of service by mail
Notice of X		at least 15 days before the hearing of Notice of Hearing or Consent & Waiver of Notice
Aff.Mail X Aff.Pub.		or Declaration of Due Diligence for:
Sp.Ntc. Pers.Serv.		a. Ernestine Worden (paternal grandmother/guardian)
Conf. Screen		b. Dustin Worden (father) c. Timothy Worden (minor)
Letters  Duties/Supp		d. Bob Worden (paternal grandfather)
Objections Objections		e. Timothy Bolin (maternal grandfather)
Video Receipt		f. Maternal grandmother
✓ CI Report		
9202		
✓ Order Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed by: 37  Reviewed on: 01/27/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4 - Worden

# Francisco Isaiah Mora (GUARD/P) Case No. 07CEPR00981 Vasquez, Emma (pro per – maternal great-grandmother/Guardian)

Guardian Mora, Juan (pro per – father) Petitioner

5

Probate Status Hearing RE: Visitation

Ag	e: 9	EMMA VASQUEZ, maternal great-	NEEDS/PROBLEMS/COMMENTS:
		grandmother, was appointed as	CONTINUED FROM 12/14/15
		guardian on 01/24/08.	Minute Order from 12/14/15 states:
		HIAN MODA follow filed a Dalitica for	Juan Mora requests that visits be
		JUAN MORA, father, filed a Petition for Termination of Guardianship on	increased to every Friday at 5pm
Со	nt. from 061515	07/28/14. The Petition for Termination	through Monday at 8am. Emma
07	1315, 091415,	was continued numerous times and	Vasquez requests that overnight visits
12	1415	ultimately denied on 04/27/15.	no longer be allowed due to the
	Aff.Sub.Wit.		minor's behavior and medication not being given. Mr. Mora disputes that
	Verified	Minute Order from hearing on 04/27/15	representation and states that he is
	Inventory	set this hearing regarding status of visitation and states: The Court orders	giving the minor his medication as
	PTC	the Court Investigator to personally re-	prescribed. The Court orders that the
	Not.Cred.	interview the father, the guardian, and	current visitation order remain for the
	Notice of	the minor, with no other party present,	next 30 days, and that the Court Investigator interview all parties and
	Hrg	and provide an updated report about	provide an updated report to the
	Aff.Mail	visitation.	Court regarding the visits and the
	Aff.Pub.		request for an increase.
	Sp.Ntc.	Court Investigator Jennifer Young filed a report on 06/11/15.	
	Pers.Serv.		Note: The current visitation schedule
	Conf.	Court Investigator Jennifer Young filed a	is every other weekend from
	Screen	report on 01/28/16.	Saturday at 10am through Sunday at 4pm.
	Letters		4ρπ.
	Duties/Supp		
	Objections		
	Video		
	Receipt		
✓	CI Report		
	9202	_	
	Order	_	
	Aff. Posting	_	Reviewed by: JF
	Status Rpt	_	Reviewed on: 01/27/16
	UCCJEA	_	<b>Updates:</b> 01/28/16
	Citation	_	Recommendation:
	FTB Notice	1	File 5 - Mora

# 6 Ariel Golden, Dallas Kerns, Dylan Kerns & Dwayne McCoy (GUARD/P) Case No. 09CEPR00065

Petitioner English, Anita Rachell (Pro Per – Mother)

Petition to Request a Subpoena

	llas age: 10 B: 5/25/2004	ANITA RACHELL ENGLISH, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Dy	lan age: 6 B: 8/9/2005	ANGELITA CRAWFORD, maternal	Note: Petitioner filed an Ex Parte Petition for Termination of Guardianship of DeWayne
	wayne age: 3 B: 3/29/12	grandmother, was appointed guardian of Ariel on 4/22/2009 and was appointed guardian of Dallas,	McCoy, Jr., in the Alternative Modification of Parenting Time; and Application for Issuance of Subpoena on 01/07/2016. Order filed
Co	nt. from	Dylan and Dwayne on 1/12/13.	01/11/2016 set the hearing on the Ex Parte Petition for 03/09/2016. Petitioner also filed a
٣	Aff.Sub.Wit.	Petitioner states: she needs the clerk	separate Petition for Termination of Guardianship
<b>✓</b>	Verified	to issue a subpoena for Records.	as to DeWayne McCoy on 01/07/2016 and that matter is also set for 03/09/2016.
	Inventory	Petitioner is requesting documents from Comprehensive Youth Services	
	PTC	and they will not release those	
	Not.Cred.	records without a subpoena.	
	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
-	Screen	_	
-	Letters Communication	_	
	Duties/Supp		
	Objections	_	
	Video Receipt		
	Cl Report		
	9202	-	
<b>/</b>	Order		
	Aff. Posting	7	Reviewed by: LV
	Status Rpt		<b>Reviewed on:</b> 01/28/2016
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 6-Golden, Kerns, McCoy
			6

### 7 Selvie Hemison Mitchell (CONS/PE)

**Case No. 12CEPR00172** 

- Atty Summer Johnson of Dowling, Aaron Inc., (for Petitioners Kate Singh and Hubert Mitchell, Co-Conservators of the Person)
- Atty Robert D. Wilkinson, of Baker Manock & Jensen (for Petitioner Bruce D. Bickel, Conservator of the Estate)

Petition for Approval of Third Account and Report of Conservator of the Estate; Request for Approval of Payment of Conservators Fees; Request for Approval; of Payment of Conservators' Attorney's Fees and Reimbursement of Costs Advanced; Request for Approval to Execute option Agreement and to Independently Exercise Power to Sell Kern County Real Property; Request for Approval to Reimburse expenses of Co-Conservators of the Person.

			KATE A. SINGH, niece, and HUBERT	NEEDS/PROBLEMS/COMMENTS:
			<b>MITCHELL</b> , brother, Co-Conservators of the Person, and <b>BRUCE BICKEL</b> , Conservator of the Estate, are Petitioners.	Continued from 1/11/16. Minute order states if the late-filed documents do not raise any issues,
Cor	nt. from 011116		Account period: 7/1/2014 - 6/30/2015	the Court will consider signing the order so that the 2/1/16 can come
_	Aff.Sub.Wit.		Accounting - \$1,237,215.62	off calendar.
✓	Verified		Beginning POH - \$1,135,256.98 Ending POH - \$1,028,357.79	
	Inventory		(\$200,008.69 is cash)	This accounting was prepared
	PTC		(φ200,000.07 10 000.7)	by attorney Summer Johnson,
	Not.Cred.		Conservator/Person - <b>Not requested</b>	attorney for the co-conservators
1	Notice of Hrg		Conservator/Estate - \$12,143.10	of the person. It is unclear why the attorney for the co-
1	Aff.Mail	W/	(per itemization and declaration 97.51 hours at \$150 per hour for fiduciary and	conservators of the person is preparing the accounting and
	Aff.Pub.		transactional services, \$110 - \$125 per	not the attorney for the
	Sp.Ntc.		hour for case management services and	conservator of the estate. Court
	Pers.Serv.		\$60 per hour for case services.)	may require clarification.
	Conf. Screen		Attornovion	
	Letters		Attorney for \$9,762.50 (per	
	Duties/Supp		itemization and declaration for	
	Objections		preparation of the accounting and	
	Video Receipt		review and analysis of option agreement. 41 hours @ \$275/hr.)	
✓	CI Report		↑ 43 5 00 (Filip o	
	2620(c)	Χ	Attorney costs - \$435.00 (filing fee)	
1	Order		,	
	Aff. Posting		Current Bond - \$966,000.00 (is	Reviewed by: KT
	Status Rpt		sufficient)	<b>Reviewed on:</b> 1/27/16
	UCCJEA			/ <b>Updates:</b> 1/29/16
	Citation			Recommendation:
	FTB Notice			File 7- Mitchell

# 7 Selvie Hemison Mitchell (CONS/PE)

Case No. 12CEPR00172

**Petitioner states** in the Spring of 2015, Mr. Bickel was approached by Recurrent Energy regarding entering into an Option Agreement for the sale of 2 parcels of real property belonging to the conservatorship estate ("Option Properties"). Recurrent Energy is interested in obtaining an Option Agreement in order to purchase the Option Properties for the purpose of developing a "solar farm."

The Option Properties were appraised by the probate referee as of the date of the establishment of the conservatorship as follows:

19.55 acres in Kern County appraised at \$35,000.00 and 9.55 acres in Kern County appraised at \$19,000.00.

Recurrent Energy proposes to purchase the Option Properties at \$12,500.00 per acre. Consequently the sales price for the 19.55 acre property would be \$244,375.00 and the sales price for the 9.55 acre property would be \$119,375.00.

Recurrent Energy proposes to pay non-refundable option payments totaling \$70,000 over 30 months following court approval (schedule outlined in pleadings).

Mr. Bickel believes that it is in the best interest of the Conservatorship to execute the Option Agreement as the Option Properties are currently undeveloped, not productive, not currently located in the pathway of any other type of commercial development and costs the conservatorship estate ongoing maintenance in the form of annual property taxes.

Mr. Bickel further requests the authority to reimburse the Co-Conservators of the person for travel related expenses to visit the conservatee. Mr. Mitchell and Ms. Singh, the Co-Conservators of the person, each reside outside the State of California. Mr. Mitchell and Ms. Singh believe that it is in the Conservatee's best interest that, in addition to the monitoring of his care by regular telephone and e-mail contact with his care providers at Cottonwood Court, that they visit the Conservatee, on a minimum, a quarterly basis in order to view firsthand his care and well-being. Mr. Mitchell and Ms. Singh estimate that the following amounts would be incurred by one (1) of them each quarter to visit the conservatee:

Flight (roundtrip): \$600.00 Rental car: \$400.00

Hotel (4 nights x 125/night): \$500.00

Total amount: \$1,500.00

With Court approval and authorization as requested herein, Mr. Bickel is in agreement with providing reimbursement, without additional court approval, to the Co-Conservators of the person, on a quarterly basis, for travel related expenses up to the amount of \$1,500.00.

#### Petitioners pray for an order that:

- 1. The Third Account and Report be settled, allowed, and approved as rendered, and all acts and transactions of Bruce Bickel set forth in it, or relating to the matters set forth in it, be ratified, confirmed and approved;
- 2. The Conservator of the Estate be authorized to pay himself compensation for services rendered in the amount of \$12,143.10;
- 3. The Conservator of the Estate be authorized to pay Dowling Aaron Inc. in the amount of \$9,762.50 for legal services rendered and \$561.75 for costs for costs advanced for a total amount of \$10,324.25;

Please see additional page

# 7 Selvie Hemison Mitchell (CONS/PE)

#### **Case No. 12CEPR00172**

- 4. The Conservator of the Estate be authorized under Probate Code §2590 and 2591 (b) to execute an Option Agreement form Recurrent Energy in the form attached as Exhibit "C";
- 5. The Conservator of the Estate be authorized under Probate Code §2590 and 2591 (b) to independently execute the power to consummate the sale of the Option Properties consistent with the terms of the Option Agreement, without prior court approval or authorization;
- 6. The Conservator of the Estate be authorized to reimburse, on a quarterly basis, without further Court approval, the Co-Conservators of the Person, for travel related expenses up to the amount of \$1,500.00, incurred by the Co-Conservator's of the Person to visit the Conservatee, upon presentation of appropriate documents and receipts supporting the expenses incurred.

#### Court Investigator Report filed 7/7/2015

**Note:** If the petition is granted, a status hearing will be set as follows:

• Wednesday, September 13, 2017 at 9:00 a.m. in Department 303, for the filing of the fourth account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

**Note to Attorney:** Probate Code §2620(c)(2) states the filing shall include all account statements showing the account balance at the closing date of the accounting period for the court accounting. If the court accounting is the first accounting the conservator shall provide the to the court all account balance immediately preceding the date the conservator was appointed and all account statements showing the account balance as of the close of the first court accounting. Therefore, it is unnecessary to file each and every account statements for the entire account period.

# 8 Isaac Roman, Ilin Roman & Ilyssa Roman (GUARD/P) Case No. 13CEPR00983

Petitioner Roman, Guillermo (Pro Per – Maternal Grandfather)

Petitioner Avila, Maria Guadalupe (Pro Per – Maternal Grandmother)

Petition for Appointment of Guardian of the Person

Ilyssa age: 3 mons.   TEMPORARY EXPIRES 02/01/2016   NEEDS/PROBLEMS/COMMENTS:   This petition is as to ILYSSA ROMAN only.   Petitioners.   Please see petition for details   Petitioners were previously appointed as guardian for Isaac and Ilin (3/27/14).   Petitioners were previously appointed as guardian for Isaac and Ilin (3/27/14).   Minute Order of 12/07/2015: Examiner notes provided in open court; The Court grants one last continuance for the defects to be cured.   The following issues remains:   Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Ricardo Cantu (father)   Reviewed by: LV Reviewed on: 01/27/2016   Updates:   Recommendation:   FIB Notice   Recommendation:   FIB Notice   Recommendation:   FIB Notice   FIB Notice		retition for Appointment of Guardian of the Person					
Cont. from 120715  Aff.Sub.Wit.  ✓ Verified  Inventory  PTC  Not.Cred.  ✓ Nofice of Hrg  ✓ Aff.Mail W/  Aff.Pub.  Sp.Ntc.  Pers.Serv. ×  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  Status Rpt  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  ROMAN, maternal grandparents, are petitioners.  Please see petition for details  Petitioners were previously appointed as guardian for Isaac and Ilin (3/27/14).  Minute Order of 12/07/2015: Examiner notes provided in open court; The Court grants one last continuance for the defects to be cured.  The following issues remains:  1. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Ricardo Cantu (father)  Reviewed by: LV  Reviewed on: 01/27/2016  Updates:  Recommendation:	llyssa age: 3 mons.		ıs.	TEMPORARY EXPIRES 02/01/2016	NEEDS/PROBLEMS/COMMENTS:		
Aff. Sub. Wit.  ✓ Verified  Inventory  PTC  Not. Cred. ✓ Notice of Hrg  ✓ Aff. Mail W/  Aff. Pub.  Sp. Ntc.  Pers. Serv. × ✓ Conf. Screen ✓ Letters ✓ Duties/Supp  Objections  Video Receipt ✓ Ci Report  9202 ✓ Order  Aff. Posting Status Rpt ✓ UCC JEA  Citation  Please see petition for details  Please see petition for details  appointed as guardian for Isaac and Illin (3/27/14).  Minute Order of 12/07/2015: Examiner notes provided in open count: The Count grants one last continuance for the defects to be cured.  The following issues remains:  1. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Ricardo Cantu (father)  Reviewed by: LV Reviewed on: 01/27/2016 Updates: Recommendation:	Co	ont. from 12071	5	ROMAN, maternal grandparents, are	only.		
Verified   Illin (3/27/14).   Illin (3/27/14).   Illin (3/27/14).   Illin (3/		Aff.Sub.Wit.		Please see petition for details	• •		
PTC Not.Cred.  Notice of Hrg  Aff.Mail W/  Aff.Pub.  Sp.Ntc.  Pers.Serv. x  ✓ Conf. Screen  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Examiner notes provided in open court; The Court grants one last continuance for the defects to be cured.  The following issues remains:  1. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Ricardo Cantu (father)  Reviewed by: LV  Reviewed on: 01/27/2016  Updates:  Recommendation:	1	Verified			· ·		
PTC		Inventory			Minute Order of 12/07/2015:		
✓ Notice of Hrg       Continuance for the defects to be cured.         ✓ Aff.Mail       W/         Aff.Pub.       Inher following issues remains:         Sp.Ntc.       Pers.Serv.       x         ✓ Conf.       Screen       X         ✓ Letters       Video       Receipt         ✓ CI Report       Pers.Serv.       X         ✓ Duties/Supp       Reviewed by: LV         Reviewed on: 01/27/2016       Reviewed on: 01/27/2016         Video       Reviewed on: 01/27/2016         Video       Recommendation:		PTC					
✓ Notice of Hrg cured.   ✓ Aff.Mail W/   Aff.Pub. 1. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Ricardo Cantu (father)   ✓ Letters ✓ Duties/Supp   Objections Video Receipt   ✓ P202 ✓ Order   Aff. Posting Reviewed by: LV   Status Rpt Reviewed on: 01/27/2016   Updates: Recommendation:		Not.Cred.			_		
✓ Aff.Mail       w/         Aff.Pub.       1. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Ricardo Cantu (father)         ✓ Letters       ✓ Duties/Supp         Objections       Video Receipt         ✓ CI Report       Reviewed by: LV         Aff. Posting       Reviewed on: 01/27/2016         Status Rpt       Updates:         Citation       Recommendation:	1						
Sp.Ntc.  Pers.Serv. x  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  1. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Ricardo Cantu (father)  Reviewed by: LV  Reviewed by: LV  Reviewed on: 01/27/2016  Updates:  Recommendation:	✓		w/		The following issues remains:		
Pers.Serv. x  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  The Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Ricardo Cantu (father)  **Reviewed Status Rpt Order**  Reviewed by: LV  Reviewed on: 01/27/2016  Updates:  Recommendation:		Aff.Pub.					
Pers.Serv.		Sp.Ntc.			i i		
✓ Conf. Screen and Waiver of Notice or Declaration of Due Diligence on: a. Ricardo Cantu (father)   ✓ Letters a. Ricardo Cantu (father)   ✓ Duties/Supp Objections   Video Receipt Video Receipt   ✓ CI Report 9202   ✓ Order Reviewed by: LV   Status Rpt Reviewed on: 01/27/2016   ✓ UCCJEA Updates:   Citation Recommendation:		Pers.Serv.	Χ				
Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Declaration of Due Diligence on: a. Ricardo Cantu (father)  Reviewed by: LV  Reviewed by: LV  Reviewed on: 01/27/2016  Updates:  Recommendation:	1	Conf.			· ·		
✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Puties/Supp  Reviewed by: LV  Reviewed on: 01/27/2016  Updates:  Recommendation:		Screen					
Objections  Video Receipt  ✓ CI Report  9202  ✓ Order  Aff. Posting Status Rpt ✓ UCCJEA  Citation  Citation  Video Receipt  ✓ Updates: Reviewed by: LV Reviewed on: 01/27/2016 Updates: Recommendation:	✓	Letters			a. Ricardo Cantu (father)		
Video   Receipt   ✓ CI Report   9202   ✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation   Reviewed by: LV  Reviewed on: 01/27/2016  Updates:  Recommendation:	✓	Duties/Supp					
Receipt  ✓ CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Reviewed by: LV  Reviewed on: 01/27/2016  Updates:  Recommendation:		Objections					
✓ CI Report   9202   ✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation   Reviewed by: LV  Reviewed on: 01/27/2016  Updates:  Recommendation:		Video					
9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Reviewed by: LV  Reviewed on: 01/27/2016  Updates:  Recommendation:		Receipt					
✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation   Reviewed by: LV  Reviewed on: 01/27/2016  Updates:  Recommendation:	✓	CI Report					
Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Reviewed by: LV  Reviewed on: 01/27/2016  Updates:  Recommendation:		9202					
Status Rpt  ✓ UCCJEA  Citation  Reviewed on: 01/27/2016  Updates:  Recommendation:	✓	Order					
✓ UCCJEA     Updates:       Citation     Recommendation:		Aff. Posting			Reviewed by: LV		
Citation Recommendation:							
	✓	UCCJEA			Updates:		
FTB Notice File 8 - Roman							
		FTB Notice			File 8 - Roman		

Attorney

Tomassian, Gerald (for Julia Williams – Executor)

First and Final Account and Report of Executor and Petition for its Settlement, and Petition for Allowance of Statutory Fees and Commissions, Extraordinary Fees to Attorneys Reimbursements to Attorneys and Executor for Costs Advanced, and for Final Distribution

DOD: 06/19/12	JULIA WILLIAMS, E	xecutor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 06/19/12 – 10/26/15		
Cont. from Aff.Sub.Wit.  ✓ Verified	Accounting: Beginning POH: Ending POH: (\$114,019.29 is ca	\$116,519.29	
✓ Inventory ✓ PTC	Executor:	<b>\$4,896.73</b> (statutory)	
✓ Not.Cred.   ✓ Notice of Hrg   ✓ Aff.Mail	Executor costs: for maintenance of the estate)	\$7,572.10 (itemized, of real property assets	
Aff.Pub. Sp.Ntc.	Attorney:	<b>\$4,896.73</b> (statutory)	
Pers.Serv.	Attorney x/o: two parcels of red	\$2,000.00 (for sale of all property)	
Duties/Supp Objections	Attorney costs: certified copies, p	\$1,033.30 (filing fees, probate referee)	
Video Receipt	Closing:	\$2,500.00	
CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  FTB Notice	distributes the resingular Williams as the living trust. However, allegedly revoked although no document of the langular process required ever executed. Procession and the langular potential litigation distribute the proprintestate heirs rather of the trust.	umentation has been blish that the specific to revoke the trust was retitioner states that the of the Trust are ws of intestate	Reviewed by: JF  Reviewed on: 01/27/16  Updates:  Recommendation:  File 9- Smith

# Cleophus Smith (Estate)

Case No. 14CEPR00048

Page 2

#### Distribution, pursuant to intestate succession, is to:

Julia Williams: \$13,017.19

Linda F. Alexander: \$10,517.19 (\$13,017.19 less \$2,500.00 to be distributed to Monika Williams as

reimbursement for van that was specifically devised to Monika Williams),

Plus 2001 Dodge Caravan

Monika Williams: \$15,517.19 plus undivided share of household items Sandra Smith: \$13,017.19 plus undivided share of household items Cynthia Williams: \$13,017.19 plus undivided share of household items Deborah Smith Spearman: \$13,017.20 plus undivided share of household items

Anthony Mack, Jr.: \$2,603.44 Jennifer Mack: \$2,603.44 Janis Mack Cowings: \$2,603.44 Jessica Alexander: \$2,603.44 Jawana Chantel-Bishop: \$2,603.44 Petitioner

# Petition for Appointment of Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Continued from 11/30/15. The following remains noted:
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	nt. from 113019 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report	w w		<ol> <li>If diligence is not found, need personal service on the mother and maternal grandmother per Probate Code §1511.</li> <li>See declarations of due diligence filed 11/18/15 re mother and 1/22/16 re maternal grandfather.</li> </ol>
<u> </u>	Clearances			
~	Order			
	Aff. Posting			Reviewed by: skc
1	Status Rpt			<b>Reviewed on:</b> 1/27/16
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 10 - Tshimika

Attorney: Gary G. Bagdasarian (for Conservator Deborah Titus)

## Probate Status Hearing RE: Receipt for Blocked Account

	<b>DEBORAH TITUS</b> , Conservator,	NEEDS/PROBLEMS/COMMENTS:
	petitioned the court for an	
	Order Confirming Sale of Real	
	Property.	
Cont. from 082615,		Need receipt for blocked account or
102115, 120715	The Order Confirming Sale of	current written status report pursuant to
Aff.Sub.Wit.	Real Property was signed on	Local Rule 7.5 which states in all
	7/29/15. The proceeds from the	matters set for status hearing verified status reports must be filed no later
Verified	sale were ordered placed into	than 10 days before the hearing.
Inventory	a blocked account.	Status Reports must comply with the
PTC		applicable code requirements. Notice
Not.Cred.	Minute Order dated 7/29/15 set	of the status hearing, together with a
Notice of	this status hearing for receipt for	copy of the Status Report shall be
Hrg	blocked account.	served on all necessary parties.
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 1/27/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11A – Dolby

11A

Attorney: Gary G. Bagdasarian (for Conservator Deborah Titus)

# Petition for Order Directing Establishment of a Pooled Special Needs Trust, Setting Bond, Authorizing Trustee's Fees, and Approving Attorney's Fees

	<u>., </u>			NEEDS/PPORIEMS/COMMENTS:
				NLLD3/FROBLEMS/COMMENTS.
	ont. from 12071 Aff.Sub.Wit. Verified PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video		DEBORAH TITUS, Conservator, is petitioner.  Petitioner states conservatee's disabilities require her to have help with daily activities. She resides at Sierra Vista Healthcare Center, where she receives 24-hour care. Because of her disabilities conservatee receives Social Security survivor benefits, Medicare and Medi-Cal health care services.  On 8/21/15, conservatee's ½ interest in real property, her prior residence, was sold. Conservatee will receive \$37,452.57. The outright distribution of this sum to her will render her ineligible for Medi-Cal, which is an essential component of the funding stream which provides for her group home placement. Therefore, to retain eligibility for these essential public benefits, proceeds from the sale of the conservatee's residence must be transferred to a pooled special needs trust.	<ol> <li>NEEDS/PROBLEMS/COMMENTS:</li> <li>Petition make reference to Exhibit B, Court Directed Joinder Agreement. No exhibit B was attached to the Petition.</li> <li>Probate Code §3604(d) states an order for payment of money to a special needs trust shall include a provision that all statutory liens in favor of the Department of Health Care Services, the State Department of State Hospitals, the State Department of State Hospitals, the State Department of Developmental Services, and any county or city and county in the state shall first be satisfied. Petition does not address whether or not any liens have been satisfied.</li> <li>Need Declaration of Gary Bagdasarian re: attorney fees.</li> </ol>
	Receipt		Petitioner proposes that Conservatee's	4. Need order.
	CI Report		share of the sale proceeds be	
	9202		deposited with the Golden State	
	Order	Χ	Pooled Trust. The proposed Golden	
	Aff. Posting		Pooled Trust meets the requirements of	Reviewed by: KT
	Status Rpt		42 U.S.C. 1396(d)(4)(C), as modified by	Reviewed on: 1/27/16
	UCCJEA		22 C.C.R. §50489.9.	Updates:
	Citation		The Golden Statue Pooled Trust was	Recommendation:
	FTB Notice		created, and is managed by the North Bay Housing Coalition, a California not-for-profit corporation located in Napa, California. Currently there are approximately 130 beneficiaries of the Golden State Pooled Trust with sub-accounts totaling almost \$10.5 million.  Please see additional page	File 11B - Dolby
_	l .			

### 11B Florence E. Dolby (CONS/PE)

Case No. 14CEPR00457

The proposed Golden State Pooled Trust also meets all the requirements of California Rules of Court 7.903(c).

The Petitioner, Deborah Titus, the conservator of the Person and Estate, shall serve as the Beneficiary Advocate. All distributions requested by the Beneficiary Advocate are reviewed by Golden State Pooled Trust for appropriateness and compliance with benefit laws.

Pursuant to Probate Code §2643, Petitioner requests that the Court authorize the Trustee to receive an initial \$1,500.00 set up fee, and annual payments on account at the rate of 1.5% of the funds in the individual subaccount or \$1,500.00, whichever is greater.

Petitioner requests that the trust be authorized to invest in mutual funds with a terms longer than five years.

Petitioner requests attorney fee for her attorney, Gary Bagdasarian as set forth in the Declaration of Gary Bagdasarian. (Note: As of 1/27/16 Declaration of Gary Bagdasarian has not been filed.)

#### Wherefore, Petitioner prays for an Order:

- 1. Directing the establishment or a Pooled Special Needs Trust for Florence E. Dolby for receipt of the proceeds from the sale of her ½ interest in her former residence;
- 2. Authorizing and directing the Conservator to execute the necessary documents including the Joinder Agreement, in order to establish Florence Dolby's account in the Golden State Pooled Trust in accordance with the Court-Directed Joinder Agreement;
- 3. Authorizing the Trustee of the Golden State Pooled Trust to invest in mutual funds held and traded within the United States, and in government bonds maturing in less than five years;
- 4. Setting bond in the amount of \$34,000.00 to be secured by the Trustee of the Golden State Pooled Trust;
- 5. Authorizing Golden State Pooled Trust a \$1,500.00 set up fee, and ongoing fees paid on account at the rate of 1.5% per annum with a \$1,500.00 minimum, with said fees to be reported and confirmed by the Court at the time of periodic accountings;
- 6. Requiring periodic accounts and reports of the Trustee to be filed with the Court in accordance with procedures and schedule set forth in the California Probate Code;
- 7. Authorizing and directing the Trustee to pay Gary Bagdasarian for legal services and costs in an amount approved by the court, and set forth in the Declaration of Gary Bagdasarian.

Please see additional page

# 11B Florence E. Dolby (CONS/PE)

Case No. 14CEPR00457

If the petition is granted the special needs trust will need to be filed into a new case file.

**Note:** If the petition is granted, status hearings will be set as follows:

- **Wednesday, March 2, 2016** at 9:00 a.m. in Department 303, for the opening of a new Special Needs Trust file and filing of the bond.
- **Wednesday, May 3, 2017** at 9:00 a.m. in Department 303, for the filing of the first account in the Special Needs Trust.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

# 11C Florence E. Dolby (CONS/PE)

Case No. 14CEPR00457

Attorney: Gary G. Bagdasarian (for Conservator Deborah Titus)

## Probate Status Hearing Re: Filing of First Account

	DEPORTURE TITLE	
	<b>DEBORAH TITUS</b> was appointed	NEEDS/PROBLEMS/COMMENTS:
	conservator of the person and	2. Need first account or current
	estate on 7/15/14 with bond set at	
	\$20,000.00.	written status report pursuant to Local Rule 7.5 which states in all
Cont. from	1	matters set for status hearing
Aff.Sub.Wit.	Bond was filed on 8/14/14.	verified status reports must be
Verified	Letters issued 8/21/14.	filed no later than 10 days before
Inventory	=	the hearing. Status Reports must comply with the applicable code
PTC	1 & A filed 10/28/14 showing the	requirements. Notice of the status
Not.Cred.	estate valued at \$50,380.63.	hearing, together with a copy of
Notice of		the Status Report shall be served
Hrg	Minute order dated 7/15/14 set a	on all necessary parties.
Aff.Mail	status hearing on 12/21/15 for the	
Aff.Pub.	filing of the first account.	
Sp.Ntc.		
Pers.Serv.	Minute order dated 12/7/15	
Conf.	continued the status hearing of	
Screen	12/21/15 to 2/1/16.	
Letters		
Duties/Supp	  -	
Objections		
Video		
Receipt		
CI Report		
9202	]	
Order		
Aff. Posting	 <del> </del>	Reviewed by: KT
Status Rpt		Reviewed on: 1/27/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11C-Dolby

11C

First Account and Report of Administrator and Petition for Allowance of Ordinary Commissions and Fees and for Distribution

D0	Commissions and rees and for distribution			NEEDS (DDODLEAS) (COAAAENTS:
DOD: 08/06/14		<b>PUBLIC ADMINISTRATOR</b> , Administrator, is		NEEDS/PROBLEMS/COMMENTS:
		Petitioner.		
		Account period: 0	8/18/14 – 11/19/15	<b>Note:</b> Assignment of interest by
		, receerin penea.	5, 15, 11, 17, 10	Dionne Griffin filed on 08/28/15 and
Со	nt. from	Accounting:	\$193,528.45	10/21/15 total \$29,140.00, but her
	Aff.Sub.Wit.	Beginning POH:	\$192,120.43	distributive share is \$24,280.89.
✓	Verified	Ending POH:	<b>\$112,935.63</b> (all	
✓	Inventory	cash)		
✓	PTC	A desiminate at a re	¢/ 71 F 0/ (startutory)	
✓	Not.Cred.	Administrator:	<b>\$6,715.86</b> (statutory)	
✓	Notice of	Attorney:	<b>\$6,715.86</b> (statutory)	
	Hrg		, ,	
✓	Aff.Mail w/	Bond fee:	<b>\$483.83</b> (ok)	
	Aff.Pub.	Costs:	<b>\$896.50</b> (filing fees,	
	Sp.Ntc.	certified copies)	<b>4070.30</b> (IIIII19 1663,	
	Pers.Serv.			
	Conf.	Closing:	\$1,000.00	
	Screen			
<b>Letters</b> 10/08/14		Preliminary distributions were made,		
Duties/Supp		pursuant to Notice of Proposed Action on 08/25/15, as follows:		
	Objections	James Griffin, Natalie Griffin & Jaylynne  Griffin - \$10.000.00 each: Dionne Griffin -		
	Video			
	\$9,720.00 (\$280 restitution paid to			
	CI Report	Victim's Compens	•	
✓	9202			
$\checkmark$	Order	Distribution, pursuc	ant to intestate	
	Aff. Posting	succession, is to:		Reviewed by: JF
	Status Rpt	lames Griffin	\$6,180.90 (pursuant	<b>Reviewed on:</b> 01/27/16
	UCCJEA		nterest filed 01/04/16,	<b>Updates:</b> 01/28/16
	Citation		es Griffins share will be	Recommendation:
<b>✓</b>	FTB Notice	distributed to Inher	ritance Funding	File 12- Graham
		Company)		
		Natalie Griffin:	\$24,280.90	
		Jaylynne Griffin: Dionne Griffin:	\$24,280.89 \$0.00 (pursuant to	
		assignments of inte		
			nne Griffin's share is to	
			hheritance Funding	
		Company)		_
				10

Hemb, Richard E. (for Mary Ann Newquist – Administrator)

First and Final Account and Report of Administrator and Petition for Settlement, Allowance of Commissions and Fees, on Wavier of Account, and Final Distribution

DOD: 01/15/15	MARY ANN NEWQUIST, Administrator, is	NEEDS/PROBLEMS/COMMENTS:
DOD. 01/13/13	Petitioner.	NEEDS/TROBLEMS/COMMENTS.
	T CHIIOTICI.	1. The Order does not state the
	Accounting is waived.	property on hand for
	Accessiming is waived.	distribution as required
Cont. from	I&A - \$168,199.74	pursuant to Local Rule 7.6.1C.
Aff.Sub.Wit.	POH - \$166,608.30 (all	Need revised Order.
√ Verified	cash)	
✓ Inventory	Administrator - waived	
✓ PTC	Administrator - waivea	
✓ Not.Cred.	Attorney - \$6,046.00	
✓ Notice of	, i	
Hrg	Costs - \$47.00 (total costs	
✓ Aff.Mail w/	of \$877.00 less \$830.00 paid for filing	
Aff.Pub.	fees, certified copies, publication)	
Sp.Ntc.	Petitioner states that she, as	
Pers.Serv.	beneficiary, will assume payment of	
Conf.	any income taxes due as a result of a	
Screen	gain of \$15,299.53 from a retirement annuity.	
<b>Letters</b> 04/29/15	,	
Duties/Supp	Distribution, pursuant to intestate	
Objections	succession, is to:	
Video	Mary Ann Newquist - \$160,515.30 cash	
Receipt		
CI Report		
√ 9202		
✓ Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 01/27/16
UCCJEA		Updates:
Citation		Recommendation:
✓ FTB Notice		File 13- Newquist

Jean Walters (CONS/PE)
Kruthers, Heather H. (for Public Guardian)

First and Final Account and Report of Temporary Conservator; Petition for Allowance of Compensation to Temporary Conservator and Her Attorney

		FRESNO COUNTY PUBLIC GUARDIAN, Former Temporary Conservator of the Person and	NEEDS/PROBLEMS/ COMMENTS:
		Estate, is Petitioner.	COMMENTS.
		= = ===================================	Note: KENNETH A. KEARNS was
		Account period: 5/19/15 – 11/16/15	appointed Conservator of the
_	A 66 A 1 1050	Accounting: \$62,224.05	Person and Estate on 9/24/15
	Aff.Sub.Wit.	Beginning POH: \$0.00	with bond of \$95,415.10. Bond
>	Verified	Ending POH: \$16,489.06 (cash)	was filed 10/27/15 and Letters issued on 10/27/15. The I&A has
	Inventory	Public Guardian: \$14,236.56 (for 104.74	not yet been filed, but a status
	PTC	Deputy hours @ \$96/hr and 55.02 Staff hours	hearing for the filing if the I&A
	Not.Cred.	@ \$76/hr itemized at Exhibit B)	was continued to 2/29/16.
~	Notice of Hrg	<b>Attorney: \$2,500.00</b> (Local Rule 7.16(B)(1))	
~	Aff.Mail	Bond fee: \$25.00	
	Aff.Pub.		
	Sp.Ntc.	Costs: \$539 (filing plus certified copies)	
	Pers.Serv.		
	Conf.	<b>Petitioner states</b> due to the appointment of	
	Screen	a successor conservator, the Public  Guardian's tenure terminated before filing	
	Letters	of an inventory and appraisal. Petitioner	
	Duties/Supp	requests the Court make an order that the	
	Objections	Public Guardian need not file the I&A, but	
	Video	rather file just the account covering only	
	Receipt	those assets that were marshaled.	
	CI Report	Petitioner states the commissions, fees and	
	9202	costs total \$17,300.56, which amount	
~	Order	exceeds the property on hand. Therefore,	
	Aff. Posting	Petitioner requests the conservator Kenneth	Reviewed by: skc
	Status Rpt	Kearns be ordered to pay any outstanding	Reviewed on: 1/27/16
	UCCJEA	amounts due the Public Guardian upon receipt of the order approving this account.	Updates:
	Citation		Recommendation:
	FTB Notice	Petitioner prays for an order:	File 14-Walters
		<ol> <li>Approving, allowing and settling the</li> </ol>	
		attached first and final account and	
		report of the conservator;	
		2. Authorizing the conservator's and attorney's compensation;	
		3. Authorizing payment of the bond fee	
		and costs;	
		4. Ordering the conservator to pay any	
		outstanding balance of the authorized	
		fees and commissions; and	
		5. Any other orders that the Court considers	
		proper.	1.4

# 15 Amarrisa Kozorra, Krysta Kozorra (GUARD/P) Case No. 15CEPR00678

Petitioner Verduzco, Joaquin (Pro Per – Step-Father)

Attorney Lovegren-Tipton, Amy R. (for Sandra Kozorra aka Frizel – Objectior -Maternal Grandmother)

Petition for Appointment of Guardianship of the Person

Amarrisa Age: 13	TEMPORARY EXPIRES 02/01/2016	NEEDS/PROBLEMS/COMMENTS:
Krysta Age: 11	ILIVII ORAK I LAFIRES UZ/U1/ZU10	IALLOS/I RODLLIVIS/ CONVINCINIS.
Cont. from 091415,	JOAQUIN VERDUZCO, step-father, is petitioner.	Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for
110215, 120715	Please see petition for details	Appointment of Guardian or
Aff.Sub.Wit.		consent and waiver of notice or
✓ Verified		declaration of due diligence for:
Inventory		<ul> <li>Jason Ray Boulware (Father of Amarissa)</li> </ul>
PTC		Justin Tidey (Father of Krysta)
Not.Cred.		<b>Note:</b> Justin Tidey was served by mail on
✓ Notice of		11/24/2015, only 13 days prior to the
Hrg		hearing and not the 15 days as required. Service was also by mail and
✓ Aff.Mail w/		not personal service as required.
Aff.Pub.		Deena Fay Kozorra (Mother)
Sp.Ntc.		Note: Deena Fay Kozorra was served by
Pers.Serv. X		mail on 11/24/2015, only 13 days prior to the hearing and not the 15 days as
✓ Conf.		required. Service was also by mail and
Screen		not personal service as required.
✓ Letters		<ul> <li>Amarissa Kozorra (Minor)</li> </ul>
✓ Duties/Supp		<b>Note:</b> Amarissa was served by mail on
Objections		11/24/2015, only 13 days prior to the hearing and not the 15 days as
Video		required. Service was also by mail and
Receipt		not personal service as required.
✓ CI Report		Please see additional page
9202		
✓ Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 01/27/2016
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 15 - Kozorra
		•

# 15(additional page) Amarrisa Kozorra, Krysta Kozorra (GUARD/P)

Case No. 15CEPR00678

#### NEEDS/PROBLEMS/COMMENTS continued:

- 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
  - Paternal Grandparents (of Amarissa) Unknown
  - Keith Stevens (Paternal Grandfather of Krysta)

**Note:** Keith Stevens was served by mail on 11/24/2015, only 13 days prior to the hearing and not the 15 days as required.

Mechelle Tidey (Paternal Grandmother of Krysta)

**Note:** Mechelle Tidey was served by mail on 11/24/2015, only 13 days prior to the hearing and not the 15 days as required.

• Sandra Frizel (Maternal Grandmother)

**Note:** Sandra Frizel was served by mail on 11/24/2015, only 13 days prior to the hearing and not the 15 days as required.

- 3. The Notice of Hearing filed 12/02/2015 does not indicate that a copy of the petition was served along with the notice of hearing at #5 of the proof of service. The Court may require clarification.
- 4. UCCJEA is incomplete. Need minors' residence information for the past 5 years.
- 5. Page #5 of the Guardianship Petition Child Information Attachment (GC 210(CA)) which pertains to whether the children have Native American Ancestry was not completed. Need declaration with page #5 attached for each of the minors.

# 16 Cydney Thomas, Arian Huffman, Case No. 15CEPR00827 Hayden Reynolds, Gage Reynolds, and Jackson Reynolds (GUARD/P)

Petitioner Thomas, Sandra E. (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

Community  Cont. from 102615, 113015  Aff. Sub. Wit.  Aff. Sub. Wit.  Verified Inventory  PTC Not. Cred.  Notice of Hrg Aff. Mull × Aff. Pub.  Sp. Ntc.  Pers. Serv. W  Aff. Pub.  Sp. Ntc.  Verified  Uections  Conf. Screen  Con				See petition for details.	NEEDS/PROBLEMS/
Minute Order 11/30/15: Examiner notes provided in open court.				see pennon for defans.	-
Examiner notes provided in open court.  Cont. from 102615, 113015  Aff.Sub.Wift.  Verified Inventory PTC Not.Cred.  Notice of Hrg Aff.Nub. Sp.Ntc.  Pers.Serv. W Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  Citation  Aff. Posting Struck  Examiner notes provided in open court.  As of 1/27/16, nothing further has been filled. The following issues remain noted:  Inventory Issues remain noted:  In the Court Investigator's report indicates that the minor Cydney resides with a maternal aunt in Texas; therefore, guardianship for Cydney is not recommended.  However, a Notice of Hearing filled 11/13/15 indicates that Cydney was personally served along the maternal grandfather and the minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?  SEE PAGE 2  Reviewed by: skc Reviewed on: 1/27/16 Updates:  Recommendation: FIB Notice	-				COMMENTS.
Examiner notes provided in open court.  Cont. from 102615, 113015  Aff.Sub.Wift.  Verified Inventory PTC Not.Cred.  Notice of Hrg Aff.Nub. Sp.Ntc.  Pers.Serv. W Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  Citation  Aff. Posting Struck  Examiner notes provided in open court.  As of 1/27/16, nothing further has been filled. The following issues remain noted:  Inventory Issues remain noted:  In the Court Investigator's report indicates that the minor Cydney resides with a maternal aunt in Texas; therefore, guardianship for Cydney is not recommended.  However, a Notice of Hearing filled 11/13/15 indicates that Cydney was personally served along the maternal grandfather and the minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?  SEE PAGE 2  Reviewed by: skc Reviewed on: 1/27/16 Updates:  Recommendation: FIB Notice					Minute Order 11/30/15:
Conf. from 102615, 113015					
Aff.Sub.Wif.  Aff.Sub.Wif.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Pub.  Sp.Ntc.  Pers.Serv. w  Conf. Screen  V Duties/Supp  Objections  Video Receipt  CI Report  CI Report  Aff. Postling  Status Rpt  V UCCJEA  Citation  FTB Notice  Inventory  Inventory  Inventing further has been filed. The following issues remain noted:  I. The Court Investigator's report indicates that the minor Cydney resides with a maternal aunt in Texas; therefore, guardianship for Cydney is not recommended.  However, a Notice of Hearing filed 11/13/15 indicates that Cydney was personally served along the maternal grandfather and the minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?  SEE PAGE 2  Reviewed by: skc  Reviewed on: 1/27/16  Updates:  Citation  FTB Notice					-
Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hirg  Aff.Mail x  Aff.Pub.  Sp.Ntc.  Pers.Serv. w  Conf. Screen  Duties/Supp  Objections  Video Receipt  CI Report  CI Report  CI Report  CI Clearances  Aff. Posting  Stafus Rpt  Aff. Posting  Stafus Rpt  Cicitation  FTB Notice  Inventory  1. The Court Investigator's report indicates that the minor Cydney resides with a maternal aunt in Texas: therefore, guardianship for Cydney is not recommended.  However, a Notice of Hearing filed 11/13/15 indicates that Cydney was personally served along the maternal grandfather and the minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?  Reviewed on: 1/27/16 Updates:  Recommendation:  FIB Notice			5,		-
Verified   Inventory   PTC   In Not.Cred.   In Not.Cred.   Notice of Hrg   H	113	3015			
Inventory   PTC   Not.Cred.		Aff.Sub.Wit.			
PTC  Not.Cred.  Notice of Hrg  Aff.Mail X  Aff.Pub.  Sp.Ntc.  Pers.Serv. W  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  CI Report  CI Report  CI Report  CI Clearances  Corder  Aff. Posting  Aff. Posting  Status Rpt  VUCCJEA  Citation  FTB Notice  Texos: therefore, report indicates that the minor Cydney resides with a maternal aunt in Texas; therefore, guardianship for Cydney is not recommended.  However, a Notice of Hearing filed 11/13/15 indicates that Cydney was personally served along the maternal grandfather and the minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?  SEE PAGE 2  Reviewed by: skc Reviewed on: 1/27/16  Updates:  Recommendation:  File 16 —	~	Verified			issues remain noted:
PTC Not.Cred.  Notice of Hrg Aff.Mail X Aff.Pub.  Sp.Ntc.  Pers.Serv. W  Conf. Screen  Letters  Duties/Supp Objections  Video Receipt  CI Report  CI Report  CI Report  Corder  Aff. Posting  Aff. Posting  Aff. Posting  Aff. Posting  Status Rpt  VUCCJEA  Citation  FTB Notice  Teport indicates that the minor Cydney resides with a maternal aunt in Texas; therefore, guardianship for Cydney is not recommended.  However, a Notice of Hearing filed 11/13/15 indicates that Cydney was personally served along the maternal grandfather and the minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?  Reviewed on: 1/27/16 Updates: Recommendation: File 16 –		Inventory			1 The Court Investigator's
Notice of Hrg		PTC			_
Hrg		Not.Cred.			-
Aff.Mail x  Aff.Pub.  Sp.Ntc.  Yers.Serv. w  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  Clearances  Aff. Posting Status Rpt  Aff. Posting Status Rpt  Letters  Aff. Postice  Aff. Postice  Aff. Postice  Aff. Postice  Aff. Postice  Aff. Postice  Guardianship for Cydney is not recommended.  However, a Notice of Hearing filed 11/13/15 indicates that Cydney was personally served along the maternal grandfather and the minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?  Reviewed by: skc Reviewed on: 1/27/16 Updates: Recommendation: FIB Notice	~	Notice of			with a maternal aunt in
Aff.Pub.  Sp.Ntc.  Pers.Serv. W  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  Clearances  Aff. Posting  Status Rpt  Aff. Posting  Status Rpt  List not recommended.  However, a Notice of Hearing filed 11/13/15 indicates that Cydney was personally served along the maternal grandfather and the minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?  SEE PAGE 2  Reviewed by: skc Reviewed on: 1/27/16  Updates: Recommendation:  FIB Notice		Hrg			
Aft.Pub.   Sp.Ntc.     Pers.Serv.   W   However, a Notice of Hearing filed 11/13/15 indicates that Cydney was personally served along the maternal grandfather and the minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?    Video   Receipt   Clearances   SEE PAGE 2		Aff.Mail	Χ		. , ,
✓ Pers.Serv.       W         ✓ Conf.       Screen         ✓ Letters       was personally served along the maternal grandfather and the minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?         ✓ CI Report       Clearances         ✓ Order       Status Rpt         ✓ UCCJEA       Reviewed on: 1/27/16         Citation       Recommendation:         FTB Notice       File 16 –		Aff.Pub.			is not recommended.
✓ Pers.Serv.       W         ✓ Conf.       Screen         ✓ Letters       was personally served along the maternal grandfather and the minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently         ✓ CI Report       CI Report         ✓ Order       SEE PAGE 2         Reviewed by: skc       Reviewed on: 1/27/16         UCCJEA       Updates:         Citation       FIB Notice		Sp.Ntc.			However, a Notice of
Screen  V Letters  Duties/Supp  Objections  Video Receipt  CI Report  Corder  Aff. Posting  Status Rpt  UCCJEA  Citation  FTB Notice  Was personally served along the maternal grandfather and the minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?  Reviewed by: skc  Reviewed on: 1/27/16  Updates:  Recommendation:  File 16 –	~	Pers.Serv.	W		•
Letters   Close	~	Conf.			indicates that Cydney
y Duties/Supp Objections Video Receipt CI Report Clearances Vorder  Aff. Posting Status Rpt VUCCJEA Citation FTB Notice  grandfather and the minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?  SEE PAGE 2 Reviewed by: skc Reviewed on: 1/27/16 Updates: Recommendation: File 16 -		Screen			-
Duffes/Supp   minor Arian at Petitioner's address in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?   SEE PAGE 2	~	Letters			_
Objections   Objections   Objections   Objections   Odderss in Squaw Valley, CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?   SEE PAGE 2   Reviewed by: skc   Reviewed on: 1/27/16   Updates:   Citation   Recommendation:   FIB Notice   File 16 -	~	Duties/Supp			_
Video Receipt  CI Report  Clearances  Corder  Aff. Posting  Status Rpt  UCCJEA  Citation  FTB Notice  CA. Therefore, need clarification: Is Cydney currently/permanently residing with Petitioner in California?  Reviewed by: skc  Reviewed on: 1/27/16  Updates:  Recommendation:  File 16 –		Objections			
Receipt  CI Report  Clearances  Corder  Aff. Posting  Status Rpt  UCCJEA  Citation  FTB Notice  CI Report  Currently/permanently  residing with Petitioner in  California?  Reviewed by: skc  Reviewed on: 1/27/16  Updates:  Recommendation:  File 16 –		Video			
✓ CI Report   ✓ Clearances   ✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation   FTB Notice    Currently/permanently residing with Petitioner in California?  Reviewed by: skc Reviewed by: skc Reviewed on: 1/27/16 Updates: Recommendation: File 16 –		Receipt			·
California?  SEE PAGE 2  Reviewed by: skc  Status Rpt  UCCJEA  Citation  FTB Notice  California?  California?  Reviewed on: 1/27/16  Updates:  Recommendation:  File 16 –	~	CI Report			currently/permanently
SEE PAGE 2  Aff. Posting  Status Rpt  VUCCJEA  Citation  FTB Notice  SEE PAGE 2  Reviewed by: skc  Reviewed on: 1/27/16  Updates:  Recommendation:  File 16 –	~	Clearances			_
Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  FTB Notice  Reviewed by: skc  Reviewed on: 1/27/16  Updates:  Recommendation:  File 16 –	~	Order			California?
Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  FTB Notice  Reviewed by: skc  Reviewed on: 1/27/16  Updates:  Recommendation:  File 16 –					SEE DAGE 2
Status Rpt  V UCCJEA  Citation  FTB Notice  Reviewed on: 1/27/16  Updates:  Recommendation:  File 16 –		Aff Posting			
V UCCJEA   Citation   FTB Notice     Updates:   Recommendation:   File 16 -					,
Citation Recommendation:  FTB Notice File 16 –	-	_			
FTB Notice File 16 -					
I Thomas/Huffman/Revnolds		I ID NOICE			Thomas/Huffman/Reynolds

# 16 Cydney Thomas, Arian Huffman, Case No. 15CEPR00827 Hayden Reynolds, Gage Reynolds, and Jackson Reynolds (GUARD/P)

#### Page 2

#### **NEEDS/PROBLEMS/COMMENTS:**

- 2. The proofs of service are all incomplete at #6 re the servers' information. Need name and address of all persons who served notice. This includes service on:
  - John Wayne Reynolds (Father of Hayden, Gage, Jackson)
  - Morris Thomas (Maternal Grandfather)
  - Cydney Thomas (Minor)
  - Arian Huffman (Minor)
  - Lorette Patten (<u>Possibly Paternal Grandmother of Arian? Listed as Loretta Fleming in petition. Need</u> clarification)
- 3. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:
  - Matthew Richmond (Cydney's Father, if guardianship for Cydney is going forward)
  - Christopher Huffman (Arian's father)
- 4. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:
  - Wayne Richmond (Cydney's paternal grandfather, if guardianship for Cydney is going forward)
  - Linda Richmond (Cydney's paternal grandmother, if guardianship for Cydney is going forward)
  - Paternal grandfather of Hayden, Gage and Jackson
- 5. If diligence is not found, need service per Probate Code §1511 on:
  - Elmer Huffman (Arian's paternal grandfather)
  - John Reynolds (paternal grandfather of Hayden, Gage, Jackson)
  - Cludene Ohanian (paternal grandmother of Hayden, Gage, Jackson)

# 17 Hailey Navaeh Garcia (GUARD/P)

Case No. 15CEPR00829

Petitioner Johnny Trujillo (Pro Per)
Petitioner Yesbeth Trujillo (Pro Per)

# Petition for Appointment of Guardian of the Person

extended to 12/7/2015; extended to 2/1/2016  JOHNNY TRUJILLO and YESBETH TRUJILLO, paternal uncle and aunt, are Petitioners.  Aff.Sub.Wit.  ✓ Verified  Inventory  PTC  Not.Cred.  Continued from 12/7  Order states Jose Go represents that he wan 8-year prison term will be off parole in 5 Petitioners report that currently living in the currently living in the arrangements need Court admonishes the defects to be curdefects have been defects have been defects have been defects are the defects are the defects have been defects are the defects are the defects have been defects are the defects have been defects are the defects are the defects are the defects have been defects are the defects are th	arcia, father, vas released from m in October, and 5 months' time. at Mr. Garcia is eir home; the hat other d to be made. The st continuance for ured. (Note: All
TRUJILLO and YESBETH TRUJILLO, paternal uncle and aunt, are Petitioners.  Aff.Sub.Wit.  ✓ Verified  Inventory  PTC  Not.Cred.  Not.Cred.  Not.Cred.  Not.Cred.  Not.Cred.  Cont. from 102715, 120715  TRUJILLO, paternal uncle and aunt, are Petitioners.  Court Investigator's Report was filed on 10/19/2015.  an 8-year prison term will be off parole in 5 Petitioners report that currently living in the currently living in the arrangements need Court grants one last the defects to be curdefects have been defects have been defects and aunt, are Petitioners.	m in October, and 5 months' time. at Mr. Garcia is eir home; the hat other d to be made. The st continuance for ured. (Note: All
Verified  Inventory  PTC  Not.Cred.  Court Investigator's Report was filed on 10/19/2015.  Court Investigator's Report was filed on 10/19/2015.  Court Investigator's Report was filed currently living in the Court admonishes the arrangements need Court grants one last the defects to be currently living in the Court admonishes the arrangements need the defects to be currently living in the Court admonishes the arrangements one last the defects have been defects have been defects have been defects have been defects and the court admonishes the arrangements one last the defects have been defected h	eir home; the hat other If to be made. The st continuance for ured. (Note: All
✓ Verified       Court Investigator's Report was filed on 10/19/2015.       Court admonishes the arrangements need Court grants one last the defects to be cut defects have been defects.	hat other d to be made. The st continuance for ured. (Note: All
PTC  Not.Cred.  Court grants one last the defects to be cut defects have been defected.	st continuance for ured. (Note: All
Not.Cred. the defects to be cut defects have been defected as the defected as the defected as the defects have been defected as the defects have been defected as the defected as th	ured. (Note: All
Not.Cred. defects have been a	•
	cured.)
✓ Notice of   Hrg	,
✓ Aff.Mail W/	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv. N/A	
✓ Conf.	
Screen	
√ Duties/Supp	
Objections	
Video	
Receipt	
✓ CI Report	
√ Clearances	
√ Order	
Aff. Posting Reviewed by: LEG	
Status Rpt Reviewed on: 1/27/1	16
√ UCCJEA Updates:	
Citation Recommendation:	
FTB Notice File 17 – Garcia	

# 18 Stacy Sanchez, Nadine Sanchez, & Fabian Quiroz, JR (GUARD/P) Case No. 15CEPR00831

Petitioner Cristilde N. Gutierrez (Pro Per)

Petition for Appointment of Guardian of the Person

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		CRISTILDE N. GUTIERREZ, maternal aunt, is Petitioner.	Continued from 11/30/2015 per Petitioner's request.
Con 113 ✓  ✓  ✓  ✓  ✓  ✓  ✓	Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  Clearances  Order		<ul> <li>The following issues from the last hearing remain:</li> <li>1. Need Notice of Hearing and proof of personal service of the Notice with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:</li> <li>• Fabian Quiroz, father of Fabian, Jr.;</li> <li>• Father of Stacy;</li> <li>• Father of Nadine.</li> <li>2. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:</li> <li>• paternal grandparents of Stacy;</li> <li>• paternal grandparents of Nadine;</li> <li>• Alicia Quiroz, paternal grandmother of Fabian;</li> <li>• paternal grandfather of Fabian;</li> <li>• Mary Santiago, maternal grandmother;</li> <li>• Gustavo Sanchez, maternal grandfather, if Court does not find due diligence per Declaration filed 8/25/2015 stating he was deported in June 2015 and his whereabouts are unknown.</li> </ul>
	Aff. Posting		Reviewed by: LEG
	Status Rpt		Reviewed on: 1/27/16
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 18 – Sanchez/Quiroz
-	•		10

# 19 Gabriel Garcia (GUARD/P) Case No. 15CEPR00909 Petitioner Heredia, Connie Villa (Pro Per – paternal grandmother) Petition for Appointment of Guardian of the Person

Ag	e: 12		TEMPORARY EXPIRES 02/01/2016	NEEDS/PROBLEMS/COMMENTS:
				, ,
			<b>CONNIE HEREDIA,</b> paternal grandmother, is petitioner.	Minute Order of 11/30/2015: Examiner notes provided in open court. Ms. Heredia represents that the paternal
Co	nt. from 113015	5	Please see petition for details	grandfather's name is Victor Garcia, the
<b>/</b>	Aff.Sub.Wit. Verified			maternal grandfather is deceased, and the maternal grandmother's name is
	Inventory			Denise Holland. Continued for service as to Mr. Garcia and Ms. Holland.
	PTC			
	Not.Cred.			All issues on the Examiner notes have
1	Notice of Hrg	Х		been cleared.
✓	Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	n/a		
✓	Conf. Screen			
✓	Letters			
1	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			<b>Reviewed on:</b> 01/27/2016
✓	UCCJEA			Updates:
	Citation			Recommendation:
<u>L</u>	FTB Notice			File 19 - Garcia

# 20 Abryanna Clark (GUARD/P)

Case No. 15CEPR00959

Petitioner Nash, Kjiyana Michelle (Pro Per – Non-Relative)

Petition for Appointment of Guardian of the Person

Age: 4	TEMPORARY EXPIRES	NEEDS/PROBLEMS/COMMENTS:
7.90.	02/01/2016	
Cont. from 120715  Aff.Sub.Wit.  Verified	Kjiyana Nash, non-relative, is petitioner.  Please see petition for details	<ol> <li>Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:         <ul> <li>Father (Unknown)</li> </ul> </li> </ol>
Inventory  PTC  Not.Cred.  ✓ Notice of Hrg  Aff.Mail ×  Aff.Pub.  Sp.Ntc.  ✓ Pers.Serv.  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  CI Report ×  9202  ✓ Order		<ol> <li>Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:         <ul> <li>Paternal Grandparents (Not Listed)</li> <li>Maternal Grandfather (Not Listed)</li> </ul> </li> <li>Note: Notice of Hearing filed 10/07/2015 shows an individual by the name of Kemal Clark was personally serve on 10/01/2015 however it is unclear what the relationship is to the minor.</li> <li>Notice of Hearing with proof of service filed 10/07/2015 shows Laurie Scott served Kemal Clark who resides in Clovis, New Mexico on 10/01/2015 at 12:00pm and Peggy Clark who resides in Riverdale, Illinois on 10/01/2015 at 12pm. Need clarification.</li> </ol>
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 01/27/2016
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 20- Clark

20

# 21 Jeffrey Lester & Elizabeth Lester Revocable Living Trust 12/17/11

Case No. 15CEPR01060

Attorney

Lester, Tyler H. (for Petitioner Elizabeth Suzanne Lester)

Petition for Instructions (Prob. Code §§ 850, 17200.1)

		Petition for Instructions (Prob. Co	ode 33 030, 17200.1)
Jeffrey Lester			NEEDS/PROBLEMS/COMMENTS:
DOD: 12/18/11			
			OFF CALENDAR
			Amended petition filed 12/31/15 is
			set for hearing in 2/17/16.
Cont. from 12141	5		
Aff.Sub.Wit.			
Verified	Х		
Inventory			
PTC			
Not.Cred.			
Notice of	Х		
Hrg			
Aff.Mail	Χ		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order	Χ		
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 1/27/16
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 21 - Lester

# 22 Joseph Anthony Bruno (Estate)

Petitioner Bruno, Bryan (Pro Per – Son)

Probate Will and for Letters Testamentary, Authorization to Administer Under IAEA

Case No. 15CEPR01107

DO	D: 10/06/2015		BRYAN BRUNO, son, is petitioner and	NEEDS/PROBLEMS/COMMENTS:
			requests appointment as Executor without	
			bond.	Minute order of 12/14/2015: Examiner
			E. JILLA E.A Le	notes provided in open court.
Со	nt. from 121415		Full IAEA – o.k.	Will is not self-proving. Need proof of
	Aff.Sub.Wit.	Х	Will dated: 06/18/2012	subscribing witness.
✓	Verified		Residence: Fresno	Need Confidential Supplement to
	Inventory PTC		Publication: Fresno Bee	Duties & Liabilities of Personal
-	Not.Cred.		Estimated value of the Estate:	Representative, Mandatory Judicial Council Form DE-147S.
		10 / 01	Personal property - \$12,9708.00	GOOTICHT ONTI DE 1 170.
	Notice of Hrg	n/a	Real property - \$163,000.00	3. Need name and date of death of
	Aff.Mail	n/a	Total - \$292,708.00	the deceased spouse pursuant to
	Aff.Pub.			Local Rule 7.1.1D.
	Sp.Ntc.		Probate Referee: Rick Smith	4. #5a(3) or #5a(4) was not answered
	Pers.Serv.			regarding a registered domestic
	Conf.			partner.
	Screen			Note: If the petition is granted status
✓	Letters			hearings will be set as follows:
✓	Duties/Supp			• Monday, 05/23/2016 at
	Objections			9:00a.m. in Dept. 303 for the filing of the inventory and appraisal
	Video			and
	Receipt			
	CI Report			• Monday, 03/27/2017 at
	9202			9:00a.m. in Dept. 303 for the filing of the first account and final
✓	Order			distribution.
				Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	Aff. Posting			Reviewed by: LV
	Status Rpt			<b>Reviewed on:</b> 01/27/2016
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 22 - Bruno

Perry, Junus B., Jr. (Pro Per – Son – Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA

DOD: 6/8/02 JUNUS B. PERRY, JR.,		JUNUS B. PERRY, JR.,	NEEDS/PROBLEMS/COMMENTS:		
	_ · · · · · · · · ·		Son, is Petitioner and		Need Duties and Liabilities of Personal
			requests appointment		Representative (DE-147) and Confidential Supplement (DE-147S).
			as Executor (sic) with	2	Petitioner states the decedent died intestate, but
Co	nt. from 12141:	5	Full IAEA without bond.	۷.	requests appointment as Executor. It appears
	Aff.Sub.Wit.	<u> </u>	Full IAEA – Need		appointment as Administrator would be more
	Verified		publication		appropriate.
Ě			poblication	3.	Petitioner estimates the estate consists of \$175,000.00 in annual gross income from real
	Inventory		Decedent died		property. Need clarification as to whether this may
	PTC		intestate		be a clerical error. Does petitioner mean to
-	Not.Cred.				estimate income from real property, or the real property itself?
	Notice of	Х	Residence: Fresno		• • •
	Petition to Administer		Publication: Need	4.	The petition is blank at #5a(3) and (4). Was the decedent survived by a registered domestic
	Aff.Mail	Х	publication		partner?
	Aff.Pub.	1	Position	5.	The petition is blank at #5a(7) and (8). Was the
		Х	Estimated value of		decedent survived by issue of a predeceased
	Sp.Ntc.	<u> </u>	estate: Annual income		child?
	Pers.Serv.		from real property (sic):	6.	Petitioner lists only one name at #8, Marceleen C. Perry, but does not indicate her relationship to the
	Conf. Screen		\$175,000.00		decedent or address. Is this the surviving spouse?
		<u> </u>	Probate Referee:		Probate Code §8002(a)(3).
	Letters	X	Steven Diebert	7.	If any relatives are deceased, need dates of
	Duties/Supp	Х	010 (011 1010 1011		death. Local Rule 7.1.1.D.
	Objections			8. Need Notice of Petition to Administer Estate	
	Video				(DE-121) and proof of service on all relatives entitled to notice under Probate Code §8110,
-	Receipt				including Marceleen C. Perry.
	CI Report			9.	Need publication pursuant to Probate Code §8120.
	9202 Order	V		10	. Need Order, Letters. Local Rule 7.1.1.F.
	Order	X		Note: This petition was filed with a fee waiver. Please note that if assets are distributed pursuant to this probate, all Court filing fees will be due prior to distribution.	
				Note: If granted, the Court will set status hearings for the filing of the Inventory and Appraisal pursuant to Probate Code §8800 and the filing of the first account or petition for final distribution pursuant to Probate Code §12200. At this time, dates are not provided as it does not appear that the petition is ready to move forward.	
	Aff. Posting			Reviewed by: skc	
	Status Rpt			Reviewed on: 1/27/16	
	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 23 - Perry	
					72

# 24 Uriel Sanchez-Cruz (GUARD/P)

Case No. 15CEPR01161

Petitioner Primitivo L. Sanchez (Pro Per Petitioner)
Petitioner Aurora A. Sanchez (Pro Per Petitioner)

#### Petition for Appointment of Guardian of the Person

<b>—</b>			remion for Appointment of Guardian of the	
_			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
			PRIMITIVO L. SANCHEZ and AURORA A.	
			SANCHEZ, paternal grandparents, are	
			Petitioners.	
Co	nt. from		~Please see Petition for details~	
	Aff.Sub.Wit.		ricase see remon for details	
✓	Verified			
	Inventory		Court Investigator's Report was filed on	
	PTC		1/26/2016.	
	Not.Cred.			
1	Notice of			
	Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
1	Conf.			
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
✓	CI Report			
✓	Clearances			
1	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 1/27/16
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 24-Sanchez-Cruz

# 25 Azayuh Ramirez, Alyjah Ramirez (GUARD/P) Case No. 15CEPR01165

Petitioner: Melissa Puga (pro per) Objector: Amanda Puga (pro per)

### Petition for Appointment of Guardian of the Person

	TEMPORARY EXPIRES 2/1/16	NEEDS/PROBLEMS/COMMENTS:
	1E/11 ORAKT E/ITIKES 2/ 1/ 10	TILLES, I NOBLEMO, COMMENTS.
Cont from	MELISSA PUGA, maternal grandmother, is petitioner.  Please see petition for details.	Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent
Cont. from	i i	and Waiver of Notice or
Aff.Sub.Wit.  ✓ Verified	Objections of mother, Amand Puga filed on 12/10/15.	Declaration of Due Diligence on:  a. Jose Ramirez, Jr (father)
Inventory	Court Investigator Report filed on	b. Amanda Puga (mother)
PTC	1/26/16.	2. Need proof of service of the
Not.Cred.		Notice of Hearing along with a
✓ Notice of Hrg		copy of the Petition or Consent and Waiver of Notice or
✓ Aff.Mail W		Declaration of Due Diligence on:  a. Paternal grandfather
Aff.Pub.		b. Esther Ramirez (paternal
Sp.Ntc.		grandmother)
Pers.Serv. X		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: KT
Status Rpt	_	Reviewed on: 1/27/16
✓ UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 25-Ramirez

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Petitioner Karen Adele Higgins (Pro Per Petitioner)
Objector Michael Higgins (Pro Per Objector)

Attorney David N. Knudson (Court-appointed for proposed Conservatee)

#### **Petition for Appointment of Probate Conservator**

			Petition for Appointment of Probate Conservator	-
			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/ COMMENTS:
			<b>KAREN ADELE HIGGINS</b> , mother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.	Court Investigator Advised Rights on
Co	nt. from		·	1/21/2016.
	Aff.Sub.Wit.		~Please see Petition for details~	
✓	Verified			Note: CI Report filed 1/26/2016
	Inventory		Court Investigator's Report was filed on 1/26/2016.	states Michael
	PTC		Coon investigator s report was med on 1/20/2010.	Higgins, father,
	Not.Cred.			objects to the
1	Notice of		Objection to the Proposed Conservatorship was filed by	petition and will
•	Hrg		MICHAEL HIGGINS, father, on 1/28/2016.	be filing a petition,
1	Aff.Mail	W/		likely for a Limited Conservatorship.
	Aff.Pub.			Court records do not show a
	Sp.Ntc.			competing
✓	Pers.Serv.			petition for
1	Conf.			appointment of
	Screen			probate conservator has
✓	Letters			been filed as of
✓	Duties/Supp			1/27/2016.
✓	Objections			
1	Video			
	Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on:
				1/27/16
	UCCJEA			<b>Updates:</b> 1/29/16
✓	Citation			Recommendation:
	FTB Notice			File 26-Higgins

**FTB Notice** 

Attorney

Barbara, Jackson A. (for Joan Davis-Wiley – Petitioner)

#### dminister Under the IAEA

	Petition for Letters of Administration	; Authorization to A
DOD: 01/19/05	JOAN DAVIS WILEY, daughter, is Petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEM  1. The Petition is 5(a)(7) or (8) a predecease
Cont. from  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail w/o  Aff.Pub.  Sp.Ntc.  Pers.Serv.	Full IAEA – OK  All heirs waive bond (see note 1)  Decedent died intestate  Residence: Fresno Publication: The Business Journal  Estimated Value of the Estate: Personal property- \$ 500.00 Real property - 200,000.00  Total - \$200,500.00	was survived child, waiver from those h 2. Need Duties Representati Supplement Personal Rep 3. Need Order  Notes: Pursuant beneficiary, childomestic partner Probate Court is date of death sl Petition. Petition certificate for M to be decedent
Conf. Screen  Letters x  Duties/Supp x  Objections  Video Receipt	Probate Referee: STEVEN DIEBERT	Smith's name ar listed in item 8 o may require clar is the decedent  Petitioner used of Petition to Admit Publication contanguage.
9202 Order ×		Note: If the Peti hearings will be Monday, Dept. 303 Appraisa Monday, Dept. 303 Final Distr  Pursuant to Local documents are fil hearings on the moder off calendar
Aff. Posting Status Rpt UCCJEA Citation		required.  Reviewed by: JF  Reviewed on: 0  Updates:  Recommendation

#### MS/COMMENTS:

- is not marked at item ) regarding issue/no issue of sed child. If the decedent d by issue of a predeceased r of bond would be needed
- s & Liabilities of Personal tive and Confidential to Duties and Liabilities of presentative.
- and Letters.

to Local Rule 7.1.1D, if a ild, heir, spouse or registered er in any action before the is deceased, that person's shall be included in the ner attached a death Malves Smith which appears it's spouse. However, Ms. ind date of death should be of the Petition. The Court arification that Malves Smith t's deceased spouse.

an outdated Notice of inister Estate; however, the ntains the updated creditor

ition is granted, status set as follows:

- , 07/11/16, at 9:00am in **3** for filing of the Inventory & al; and
- , 04/03/17, at 9:00am in **3** for filing of the Petition for ribution.

Il Rule 7.5 if the required iled 10 days prior to the matter, the status hearing will ar and no appearance will be

01/27/16 **Recommendation:** File 27-Smith

# Mary Van Hoosan aka Mary J. Van Hoosan aka Mary Vanhoosan (Estate) Case No. 15CEPR01245

Attorney

Matlak, Steven M. (for Richard Wheatley, Sr. – Petitioner)

### Petition for Letters of Administration: Authorization to Administer Under the IAEA

DC	ND: 04/14/15	RICHARD WHEATLEY, SR., nephew, is	F 1	
DOD: 06/16/15		Petitioner and requests appointment as	NEEDS/PROBLEMS/COMMENTS:	
		Administrator without bond.	Need authority for granting a	
		- Administrator without boria.	personal representative of an	
		Petitioner is a resident of San Antonio,	estate powers to access,	
Co	ont. from	Texas.	marshal assets and close Trust	
	Aff.Sub.Wit.		Accounts. It appears that a	
✓	Verified	Full IAEA – ok	Trust Petition may be more appropriate for those actions.	
	Inventory	All le dire continue le due el		
	PTC	All heirs waive bond	2. Petitioner is a resident of San	
	Not.Cred.	Residence: Fresno	Antonio, Texas. The Court may	
✓	Notice of	Publication: The Business Journal	require bond if the proposed	
	Hrg		personal representative resides outside of California or for	
✓	Aff.Mail	Estimated Value of the Estate:	other good cause, even if	
✓	Aff.Pub.	Personal property - \$367,691.72 <u>Annual income - 500.00</u>	bond is waived. California	
	Sp.Ntc.	Total - \$368,191.72	Rules of Court 7.201(b) and	
	Pers.Serv.	7,000,171.72	Probate Code § 8571. If bond	
	Conf.	Probate Referee: <b>RICK SMITH</b>	is required, it appears bond should be set at \$83,177.85 if	
	Screen		the amount stated to be Trust	
✓	Letters	Petitioner states that \$285,013.87 of the	assets rather than estate assets	
✓	Duties/Supp	estimated personal property of the estate	(\$285,013.87) is excluded.	
	Objections	is money held in cash accounts in the name Mary Van Hoosan Trustee of the		
	Video	Van Hoosan Family Trust or the Van	Continued on Page 2	
	Receipt	Hoosan Family Trust. Petitioner has made		
	CI Report	a diligent search and inquiry to attempt to		
	9202	locate the trust instrument and will of		
<b> </b> ✓	Order	decedent, but no such documents have been found. Petitioner has inquired at the		
	Aff. Posting	institutions where the money is held, but	Reviewed by: JF	
	Status Rpt	they are unable to respond due to privacy	<b>Reviewed on:</b> 01/27/16	
	UCCJEA	laws.	Updates:	
	Citation	4	Recommendation:	
	FTB Notice	Continued on Page 2	File 28-Hoosan	

# 28 Mary Van Hoosan aka Mary J. Van Hoosan aka Mary Vanhoosan

Page 2

Petitioner requests that the Court enter its order providing Petitioner with the authority to access and close the Trust Accounts and to take possession of the monies and deposit them in an estate account separate from all other assets of the estate. Petitioner further requests that the Order allow Petitioner to obtain any and all trust documents held by the financial institutions. Thereafter, based on the sufficiency or insufficiency of the trust documents obtained, Petitioner be ordered to file an exparte petition with the court to either have the money obtained from the Trust Accounts transferred to the successor trustee under the terms of the Trust instrument, or Petition the Court to have the money treated as assets of the probate estate based on the insufficiency of the trust documents obtained.

**Note:** If the Petition is granted, status hearings will be set as follows:

- Monday, 02/29/16, at 9:00am in Dept. 303 for filing of the Bond, if required and for Status regarding Trust Accounts;
- Monday, 07/11/16, at 9:00am in Dept. 303 for filing of the Inventory & Appraisal; and
- Monday, 04/03/17, at 9:00am in Dept. 303 for filing of the Petition for Final Distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.

Petitioner

### **Petition for Appointment of Temporary Conservator**

Age: 18			GENERAL HEARING: 02/23/16	NEEDS/PROBLEMS/COMMENTS:
			<b>PATRICIA BORJA,</b> mother, is Petitioner and requests appointment as temporary conservator of the person.	Court Investigator advised rights on 01/22/16.  Note for general hearing: Capacity
<b>C</b> o	nt. from Aff.Sub.Wit. Verified Inventory PTC		Petitioner states [see file].  Court Investigator Dina Calvillo filed a report on 01/26/16.	Declaration filed 01/19/15 is missing the doctor's initials at item 7b. The doctor must initial in addition to checking the box at 7b. A revised capacity declaration will be needed if medical consent powers are to be
<b>√</b>	Not.Cred. Notice of Hrg			granted. The General Conservatorship hearing may be delayed due to this issue.
<b>V</b>	Aff.Pub.	w/		Need proof of service at least 5
	Sp.Ntc.			days before the hearing of Notice of Hearing with a copy of
✓	Pers.Serv.	w/		the Petition for Appointment of
<b>√</b>	Conf. Screen			Temporary Conservator for:  a. Paternal and maternal
✓	Letters			grandparents (if any) – service
✓	Duties/Supp			by mail ok
	Objections			Note: the general petition only lists the parents and sister
	Video Receipt			of the proposed conservatee.
<b>√</b>	CI Report			All relatives within the second
	9202			degree (parents, grandparents, siblings) are to
✓	Order			be listed and are entitled to notice.
	Aff. Posting			Reviewed by: JF
	Status Rpt			<b>Reviewed on:</b> 01/28/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 29-Borja
				29

Attorney Attorney Catherine A. Amador (for Petitioner Vanice J. Upton)
Jon P. Adams (retained by proposed Conservatee)

### Petition for Appointment of Temporary Conservator of the Person and Estate

		GENERAL HEARING SET FOR 2/24/2016	NEEDS/PROBLEMS/COMMENTS:
		VANICE J. UPTON, sister, is Petitioner and requests appointment as Conservator of the Person and Estate with bond.	Court Investigator Advised Rights on 1/22/2016.
Co ✓	nt. from  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg	~Please see Petition for details~  Court Investigator's Report was filed on 1/27/2016.	<ol> <li>Pursuant to Probate Code 2250.2(c), need proof of five (5) court days' notice by personal service of the Notice of Hearing and a copy of the Petition for Appointment of Temporary Conservator for:</li> <li>MARY ECONOMOU, proposed Conservatee (Proof of Service by Mail filed 1/25/2016 is</li> </ol>
✓ 	Aff.Mail W Aff.Pub. Sp.Ntc.	/ 	insufficient.)  2. Pursuant to Probate Code 2250(e), need proof of five (5)
√ √	Pers.Serv. X Conf. Screen Letters		court days service by mail of the Notice of Hearing and a copy of the Petition for Appointment of Temporary Conservator for:
√ 	Objections Video Receipt CI Report		SYRMA ALBERTI, sister (Proof of Service by Mail filed 1/25/2016 states address unknown; need due diligence showing efforts to serve notice.)
<b>√</b>	9202 Order		~Please see additional page~
	Aff. Posting Status Rpt UCCJEA		Reviewed by: LEG Reviewed on: 1/27/16 Updates:
	Citation FTB Notice		Recommendation: File 30-Economou

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### 30 Additional Page, Mary Economou (CONS/PE) Case No. 16CEPR00059

#### NEEDS/PROBLEMS/COMMENTS, continued:

- 3. Petition refers in several places to proposed Conservatee's grandson, **DONALD SMITH** (aka **DONNY**. Need his name and address to be listed in Item 11 of Petition, and notice to him pursuant to Probate Code 2250(e).
- 4. Petition refers in several places to a daughter of Petitioner, **SUSAN** [last name unstated], who appears to be proposed Conservatee's granddaughter. Need full name and address of granddaughter to be listed in Item 11 of Petition, and notice to her pursuant to Probate Code 2250(e).

### Note: If Petition is granted, Court will set status hearing as follows:

• Tuesday, March 1, 2016 at 9:00 a.m. in Dept. 303 for filing of proof of bond.

Pursuant Local Rule 7.5, if the document noted above is filed prior to the date listed, the hearing will be taken off calendar and no appearance will be required.

31 Attorney Mother <sup>1</sup>

Ashlynn Astone, Audie Wulf (GUARD/P) Case No. 15CEPR00943 Cavin, Kenneth M. (for Karen and Wayne Wulf – Paternal Grandparents – Petitioners) Wulf, Angela (Pro Per – Mother – Objector)
Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			Note: This petition is for Audie only.
Cont. from 01251	6		Continued from 1/25/16. See
Aff.Sub.Wit.			Minute Order for details.
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	W		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
✓ Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			Reviewed by: skc
Status Rpt	<u> </u>		Reviewed on: 1/27/16
UCCJEA Citation			Updates: Recommendation:
FTB Notice	<u> </u>		File 31- Astone & Wulf
			THE ST- ASIONE & WON